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Global Opinions on the U.S.-China Relationship

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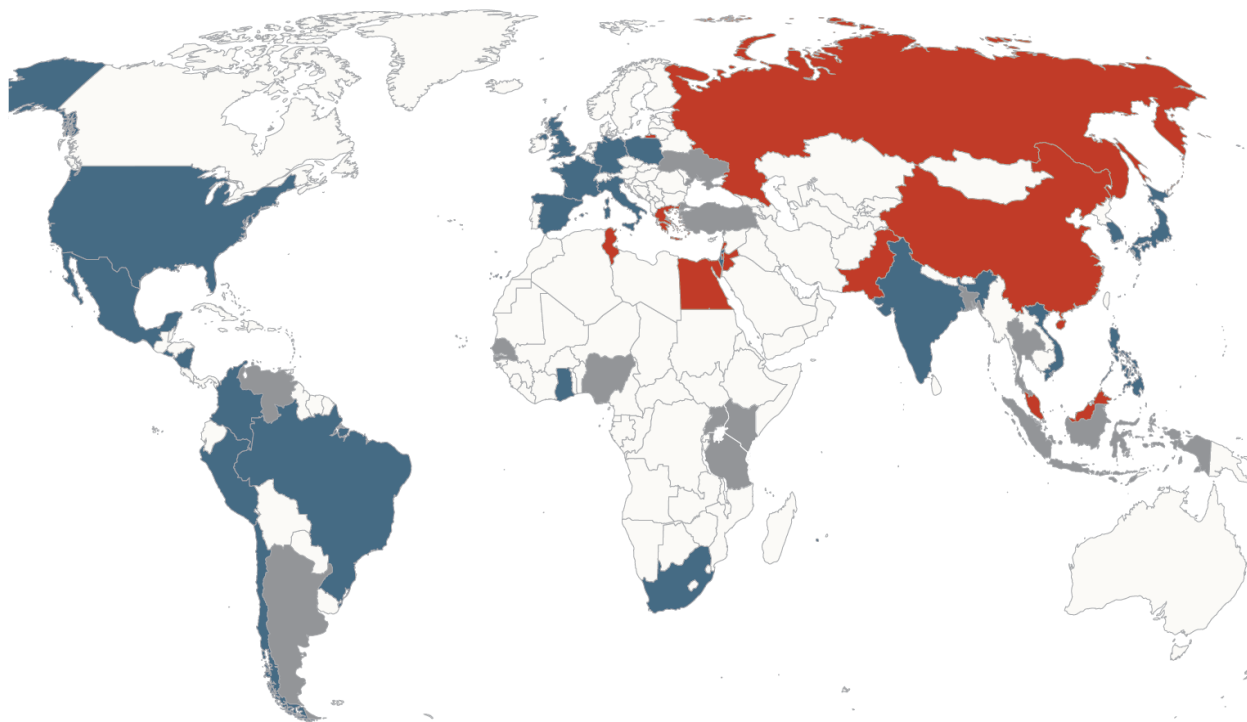
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U.S. Seen More Positively than China in Europe, Latin America, but Not in Middle East

Favorability of U.S. and China by country

- Higher ratings for U.S.
- Higher ratings for China
- Mixed



Regional medians



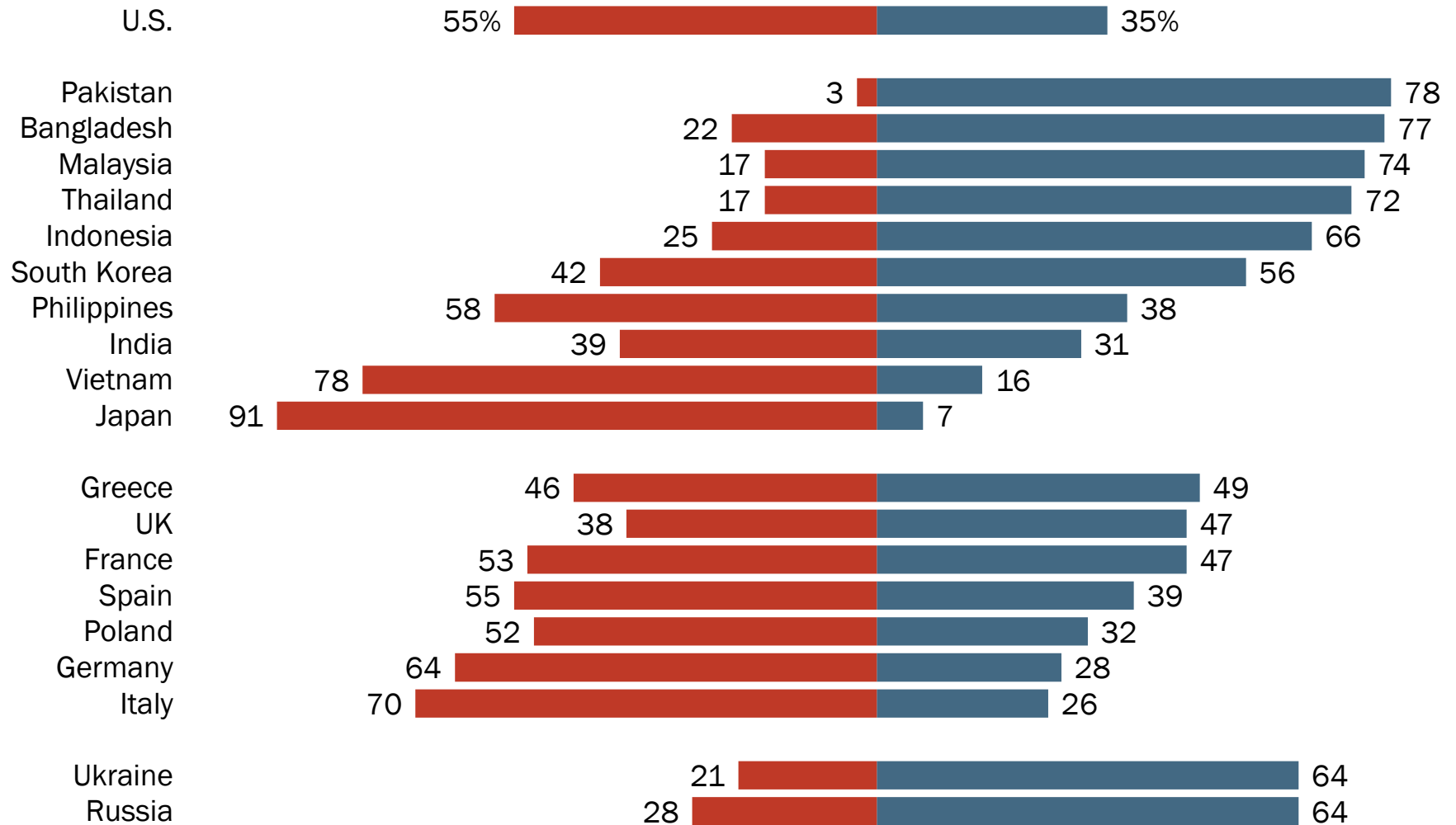
Note: China not included in Asia regional median rating for China. Russia and Ukraine not included in Europe median.
Source: Spring 2014 Global Attitudes survey, Q15a-b.

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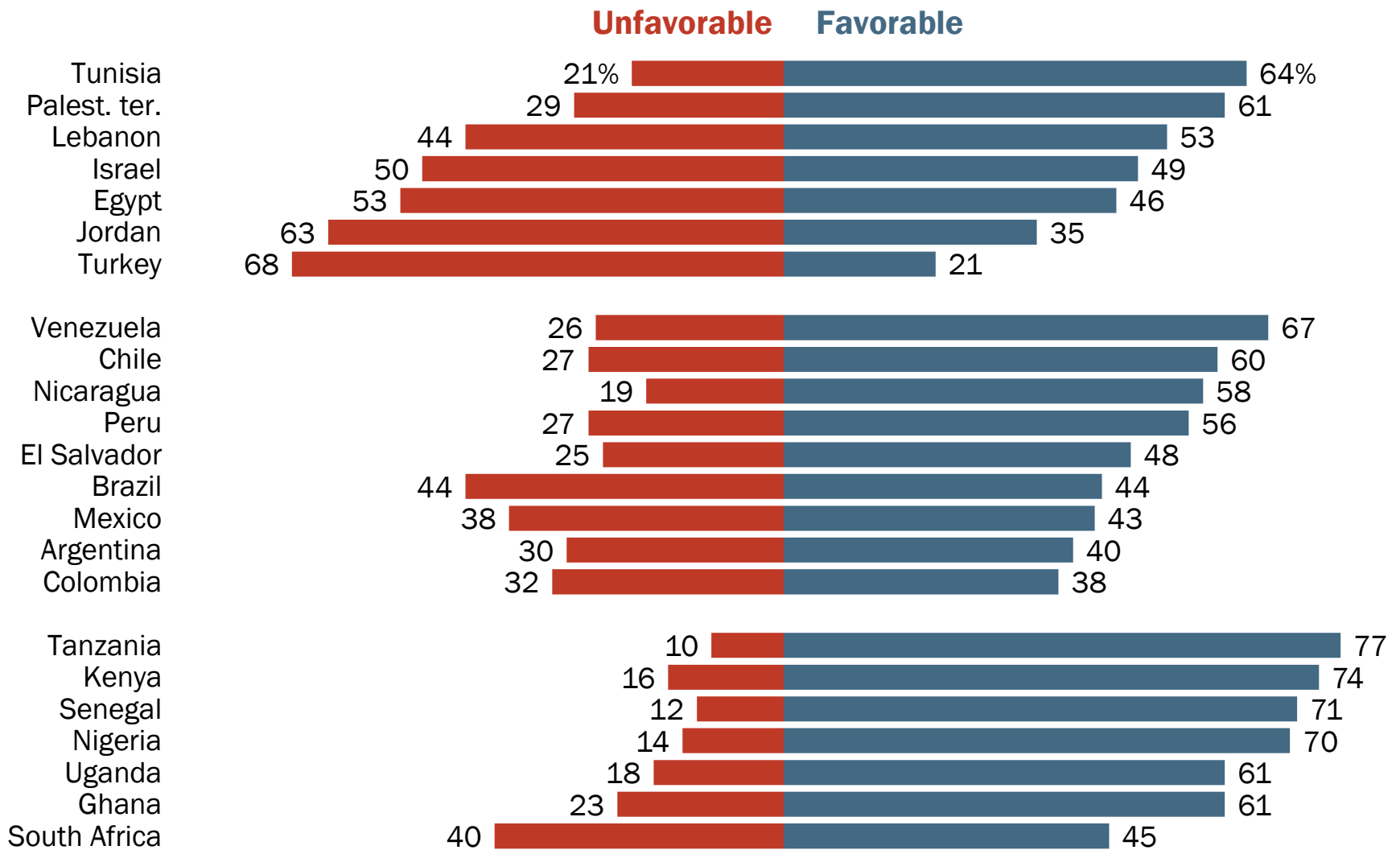
CHINA'S IMAGE

Views of China

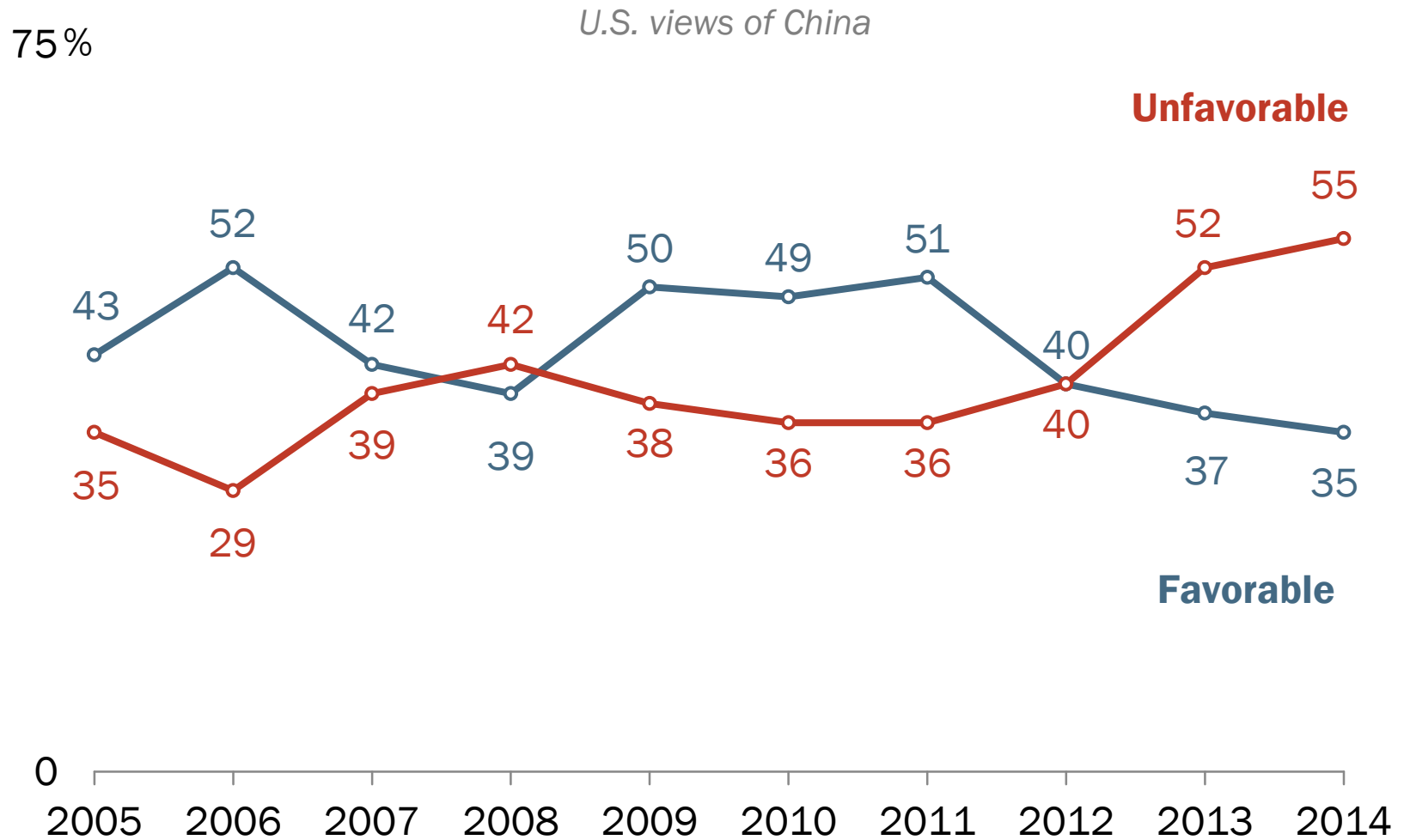
Unfavorable Favorable



Views of China



Americans Express Increasingly Negative Views about China



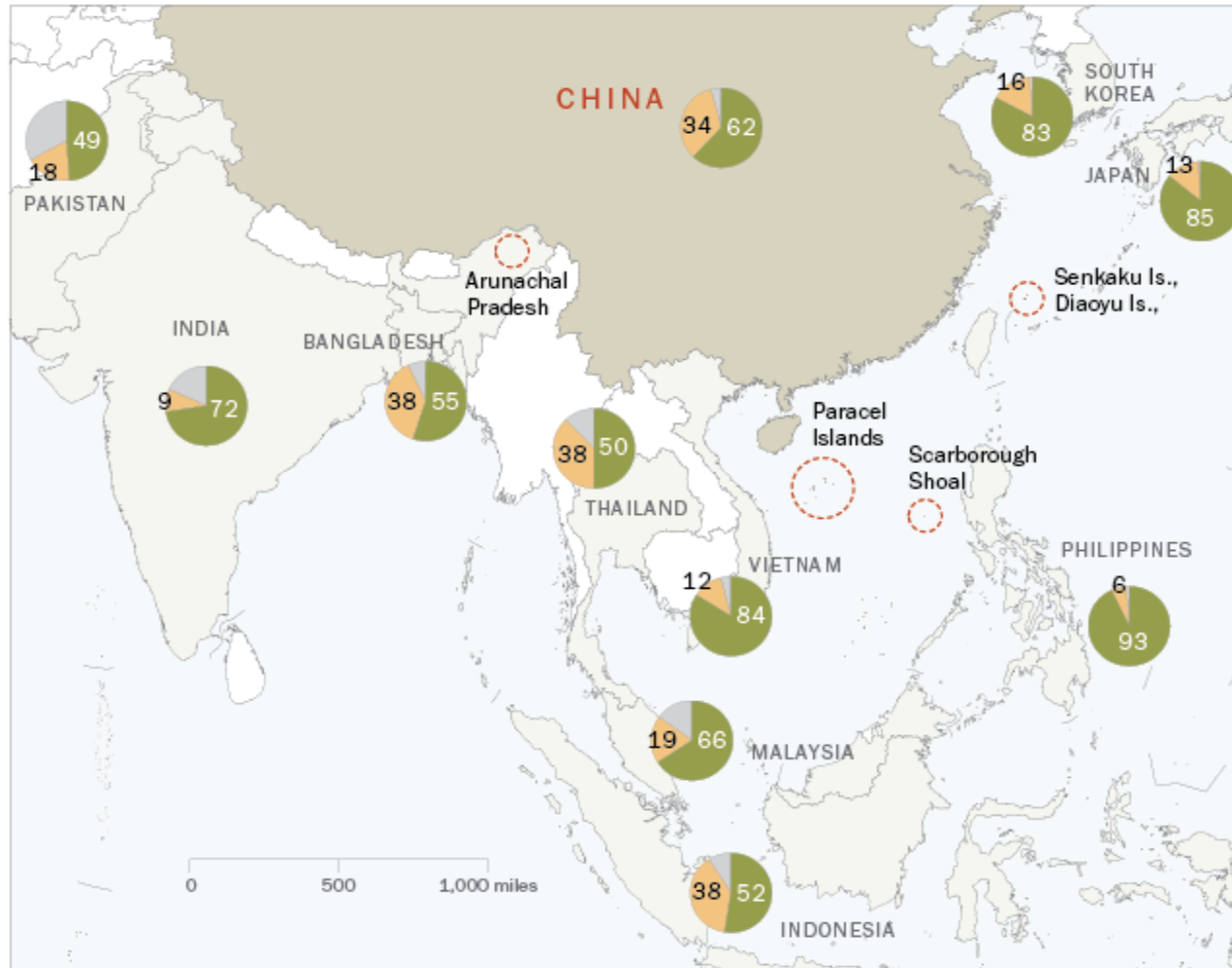
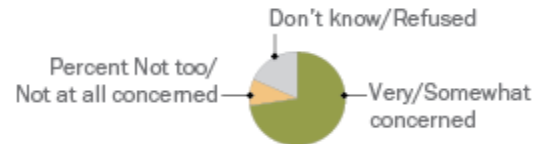
Age Gap on Views of China in Many Countries

Favorable view of China by age

	18-29	30-49	50+	Youngest - oldest gap
	%	%	%	
France	61	48	41	+20
UK	60	48	40	+20
Mexico	52	45	32	+20
U.S.	46	39	26	+20
Brazil	53	43	36	+17
Spain	50	40	34	+16
Venezuela	72	70	57	+15
Senegal	75	70	61	+14
Peru	65	54	51	+14
South Africa	49	48	35	+14
Tanzania	80	78	67	+13
Ukraine	71	66	58	+13
Israel	54	52	41	+13

China's Border Disputes with Its Neighbors

How concerned are you, if at all, that territorial disputes between China and neighboring countries could lead to a military conflict?



Which Country Is Greatest Ally/Threat?

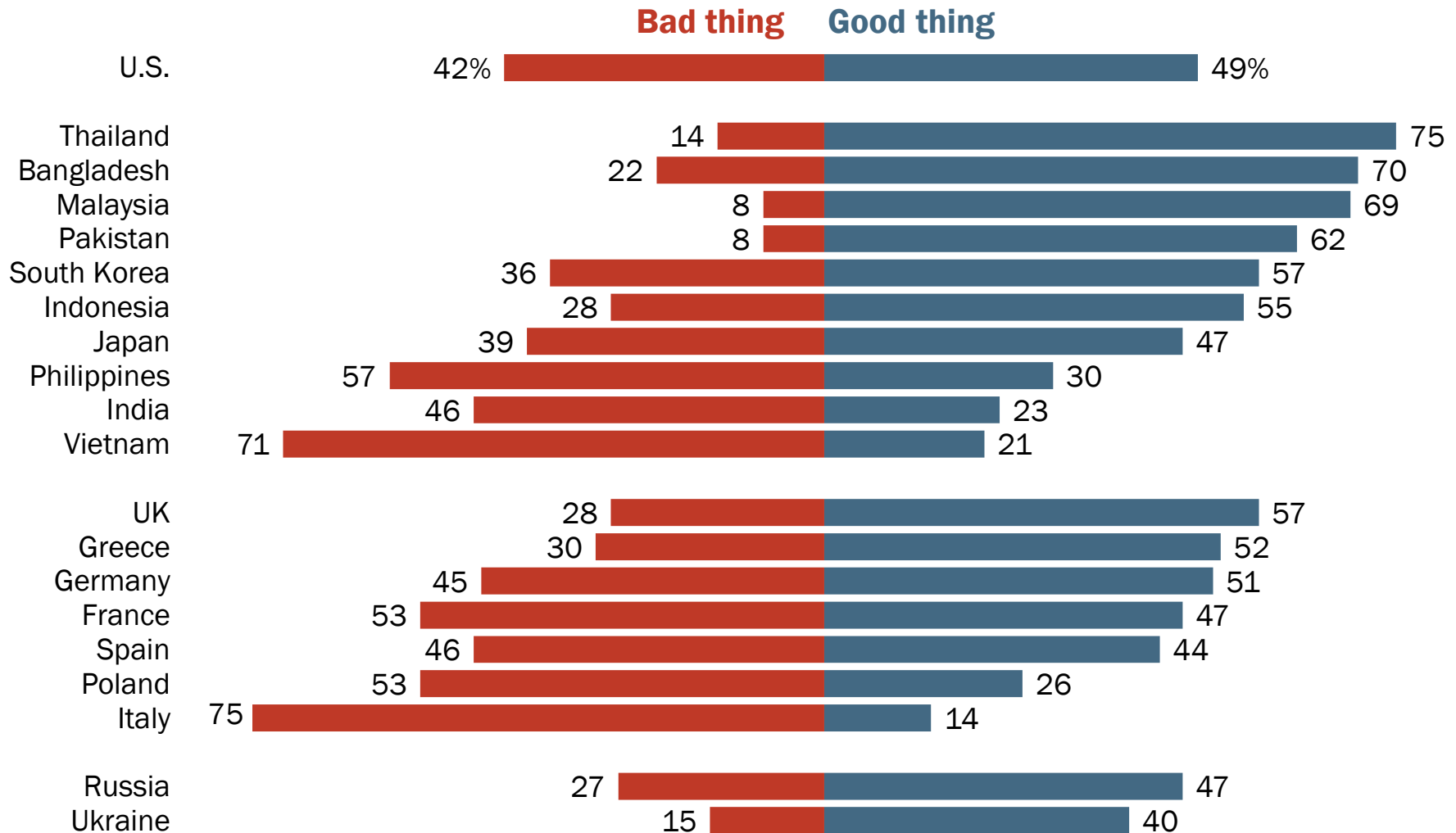
Top choice (%)

Views in:

	Ally	Threat
Bangladesh	U.S. (43%)	India (27%)
China	Russia (25)	U.S. (36)
India	U.S. (33)	Pakistan (45)
Indonesia	U.S. (28)	U.S. (25)
Japan	U.S. (62)	China (68)
Malaysia	China (27)	U.S. (26)
Pakistan	China (57)	U.S. (38)
Philippines	U.S. (83)	China (58)
South Korea	U.S. (68)	North Korea (36)
Thailand	U.S. (29)	Cambodia (11)
Vietnam	U.S. (30)	China (74)
U.S.	Britain (31)	Russia (23)

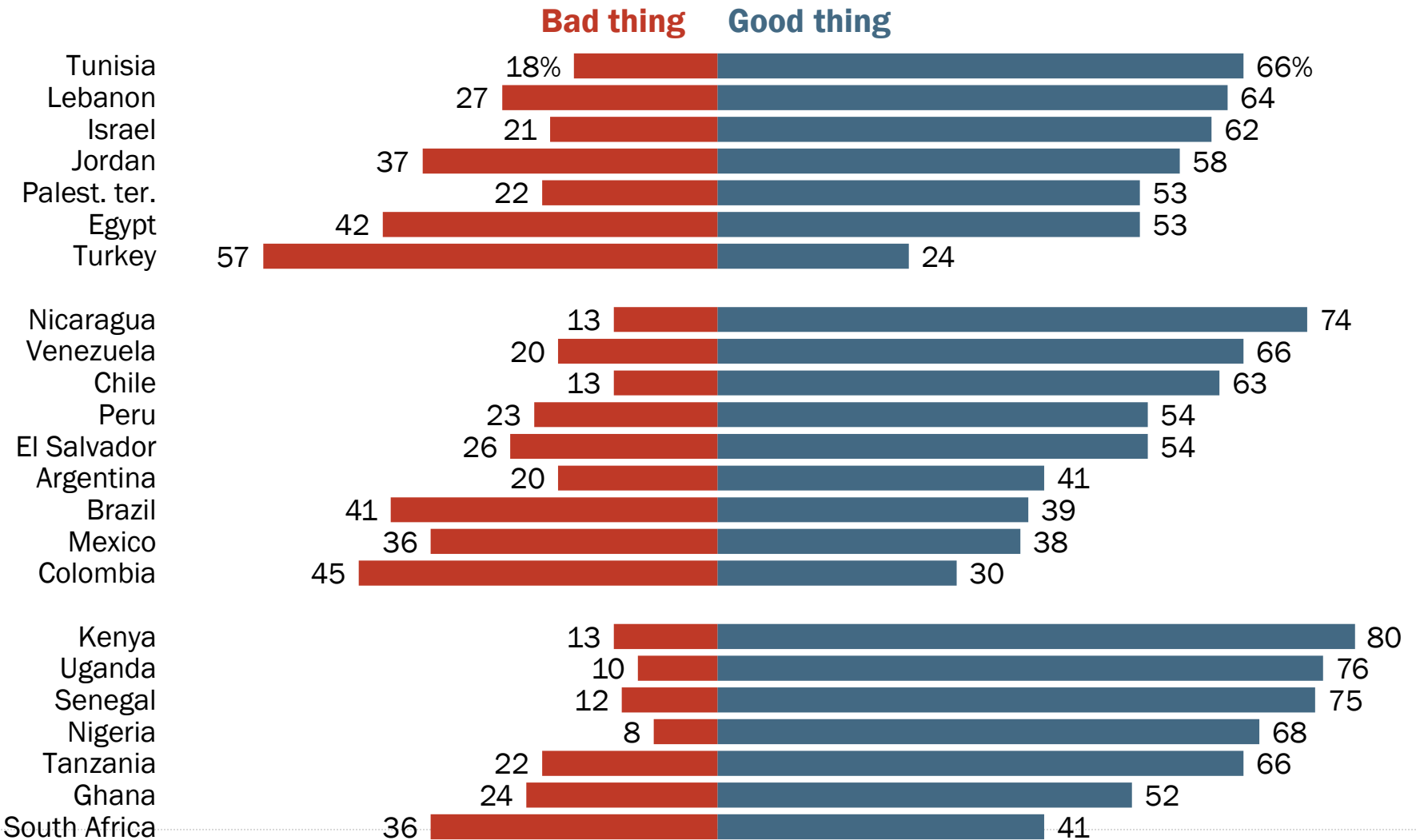
Many Say China's Growing Economy Is Good for Own Country

Overall, do you think China's growing economy is a good thing or a bad thing for our country?



Many Say China's Growing Economy Is Good for Own Country

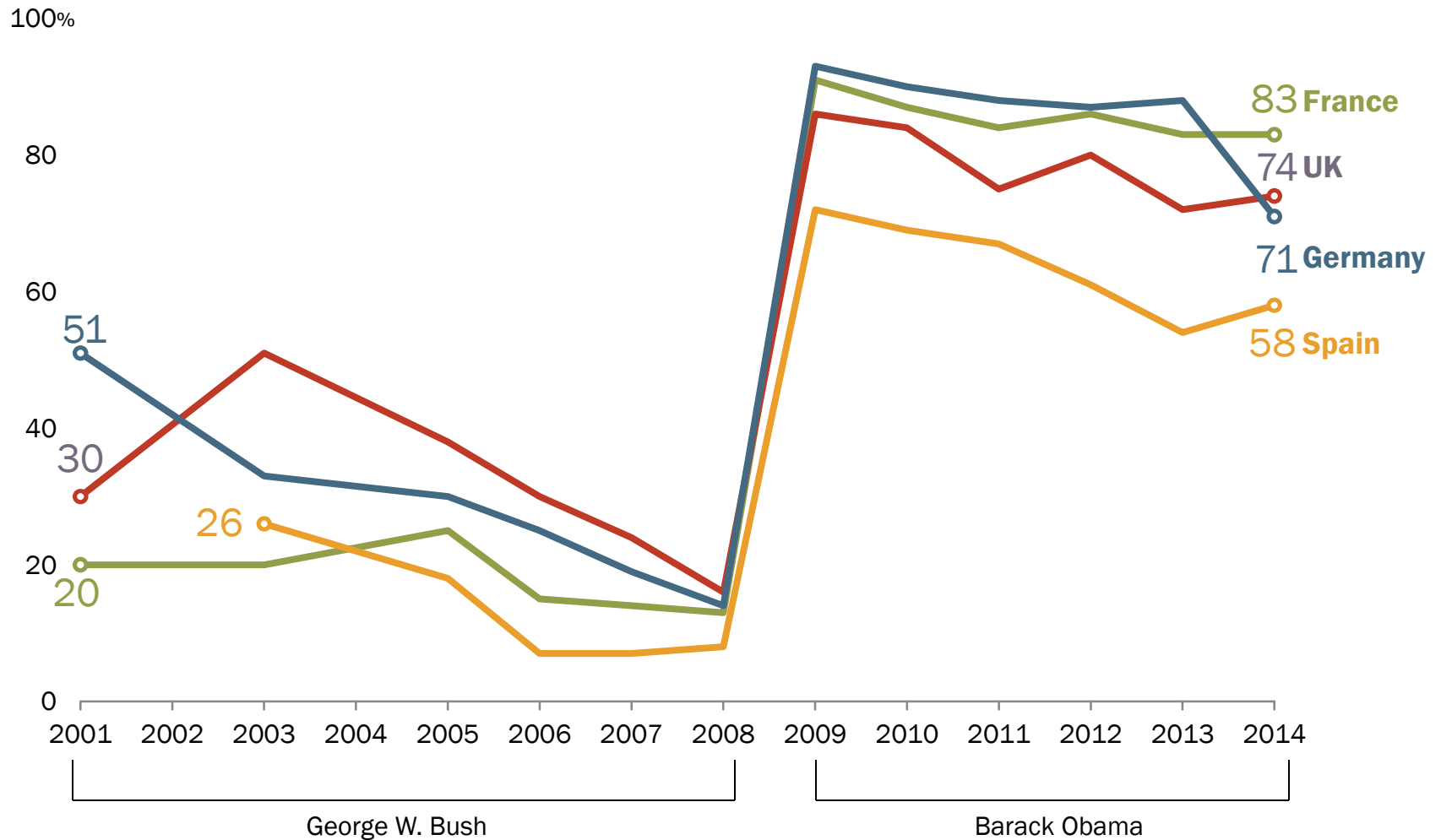
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VIEWS OF THE U.S.

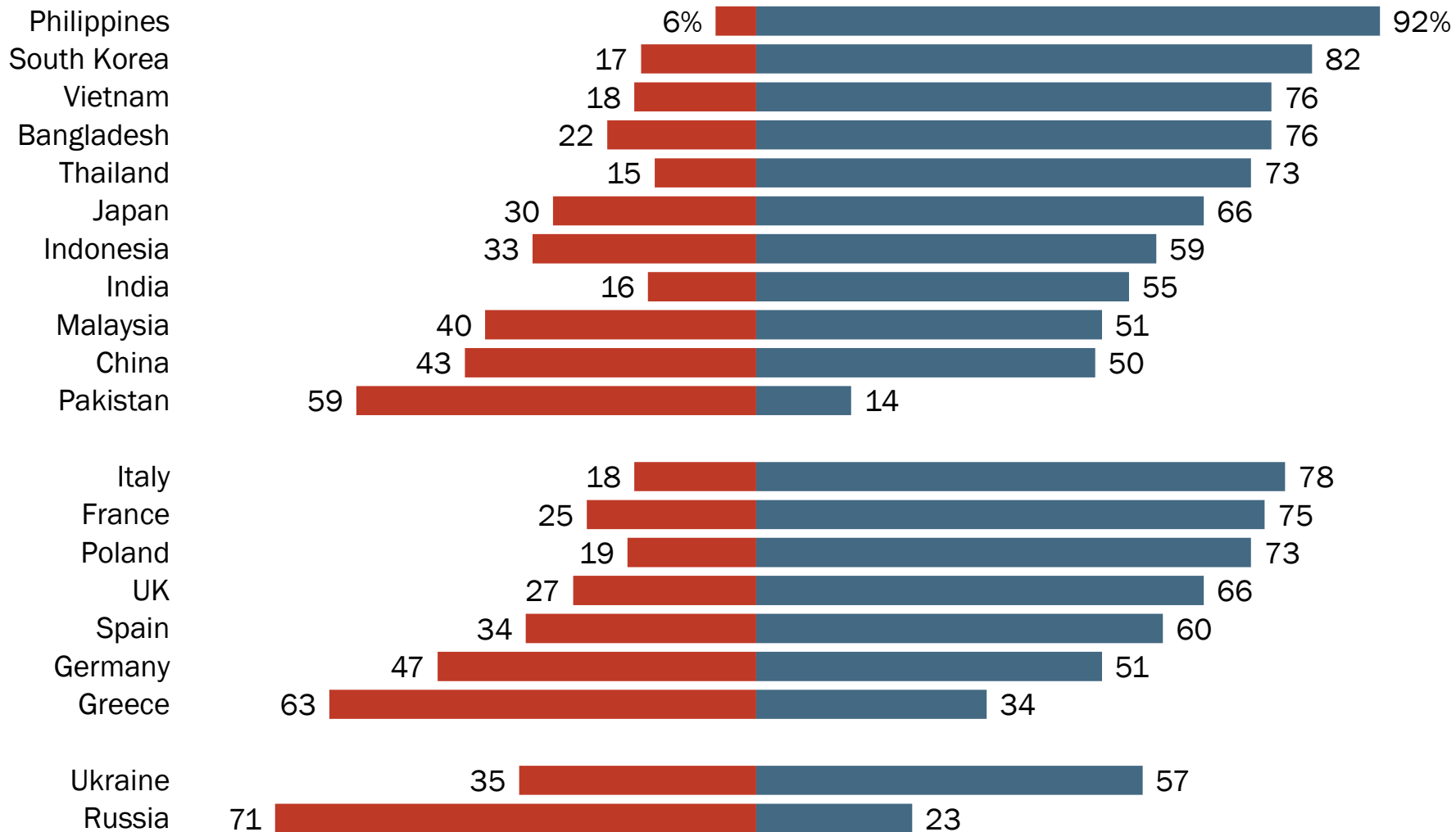
Western Europe Much More Confident in Obama

Confidence in U.S. president to do the right thing in world affairs



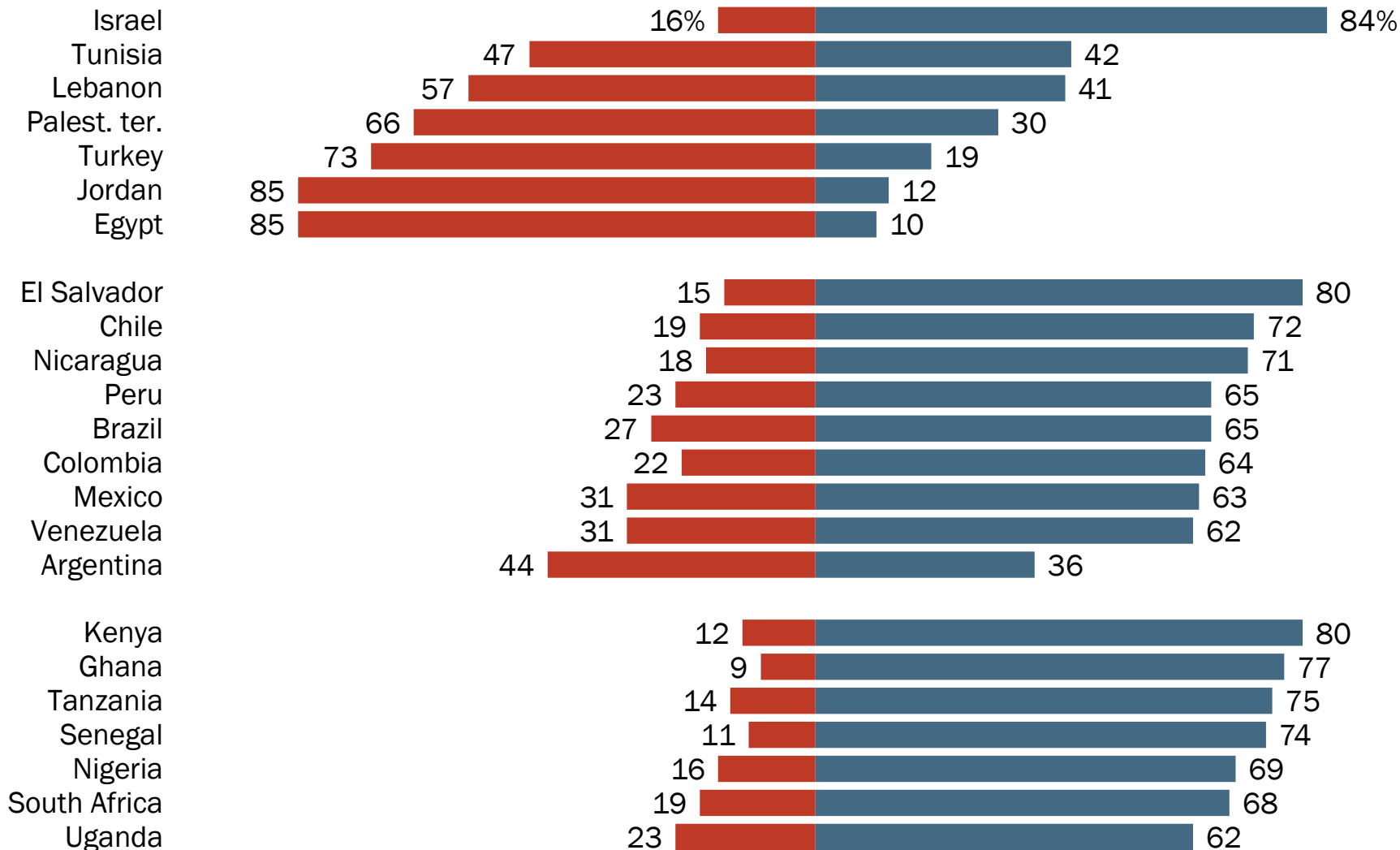
Views of U.S.

Unfavorable Favorable



Views of U.S.

Unfavorable Favorable

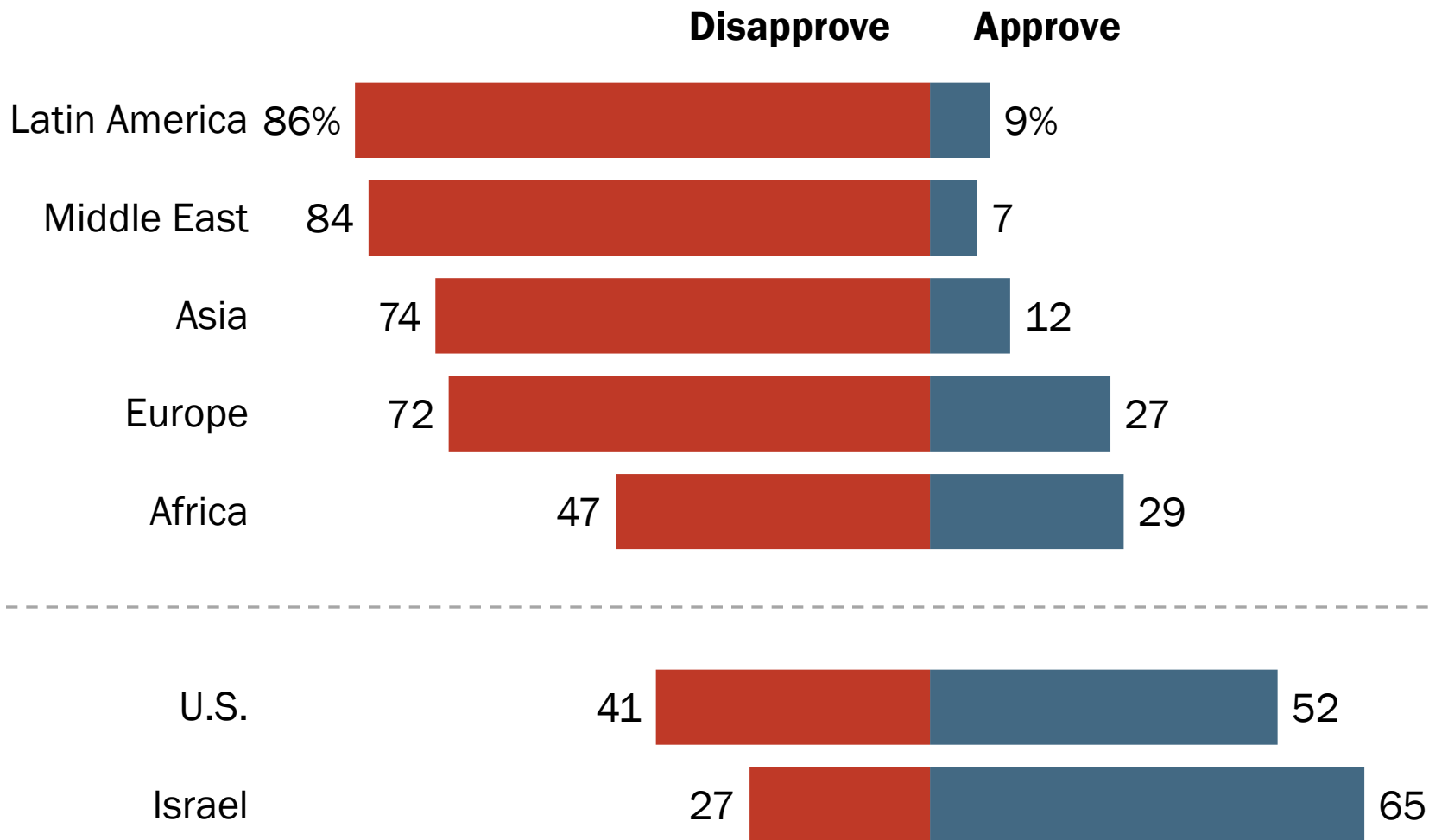


Age Gap on Views of U.S. in Many Countries

Favorable view of U.S. by age

	18-29	30-49	50+	Youngest - oldest gap
	%	%	%	
Vietnam	89	74	64	+25
Thailand	87	71	65	+22
China	60	50	39	+21
Tanzania	81	74	62	+19
Mexico	71	65	52	+19
Senegal	80	76	62	+18
Peru	75	63	58	+17
Brazil	73	63	57	+16
Japan	75	74	60	+15
Ukraine	67	56	53	+14
South Africa	74	65	61	+13
Spain	72	55	59	+13
India	59	55	47	+12
Argentina	41	40	29	+12
Jordan	17	11	5	+12

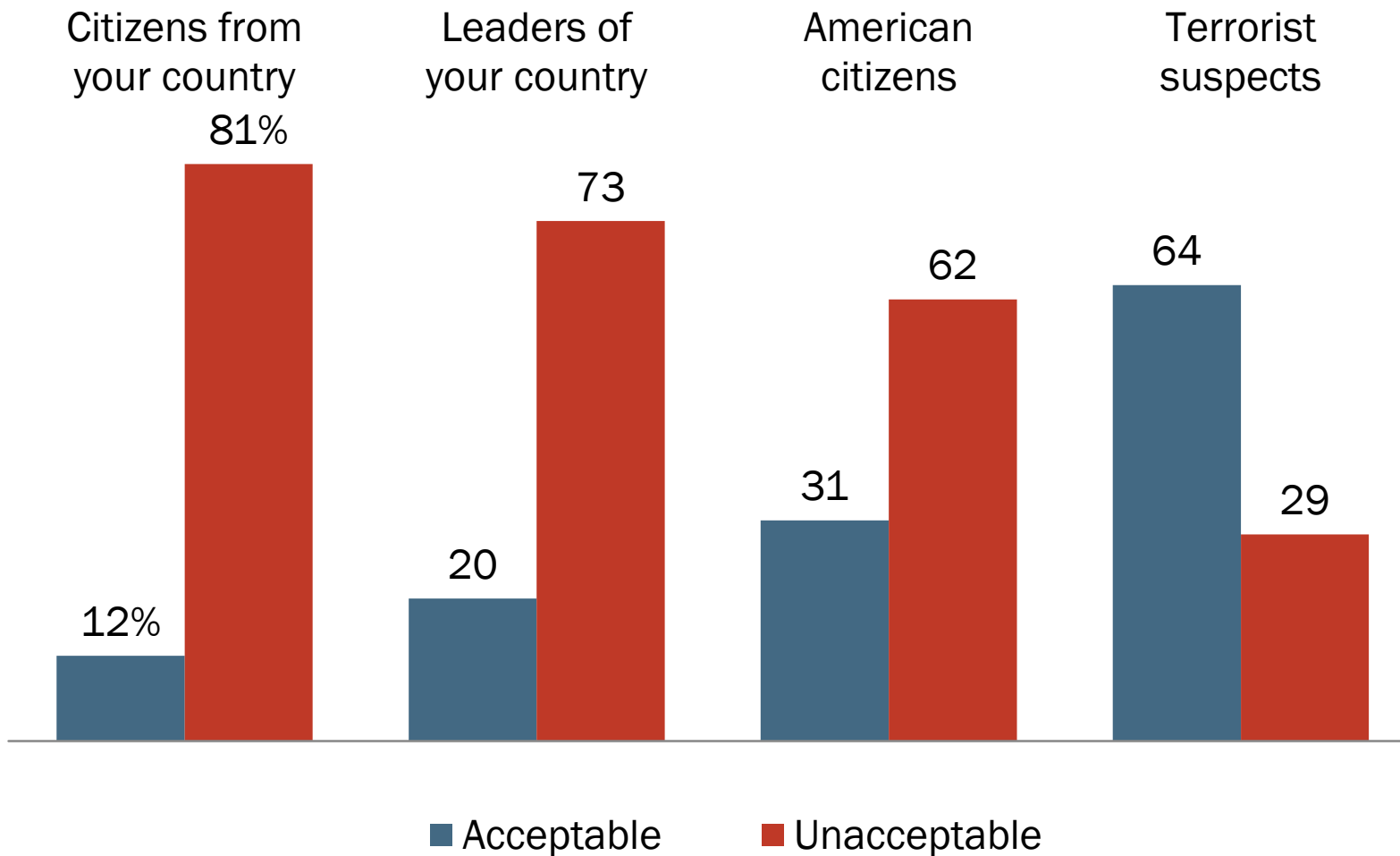
Most Around the World Oppose U.S. Drone Strikes



Note: Regional medians. Europe median excludes Russia and Ukraine. Middle East median excludes Israel.

Widespread Opposition to U.S. Surveillance

Is U.S. monitoring of __ acceptable or unacceptable?



Note: Percentages are global medians excluding the U.S.

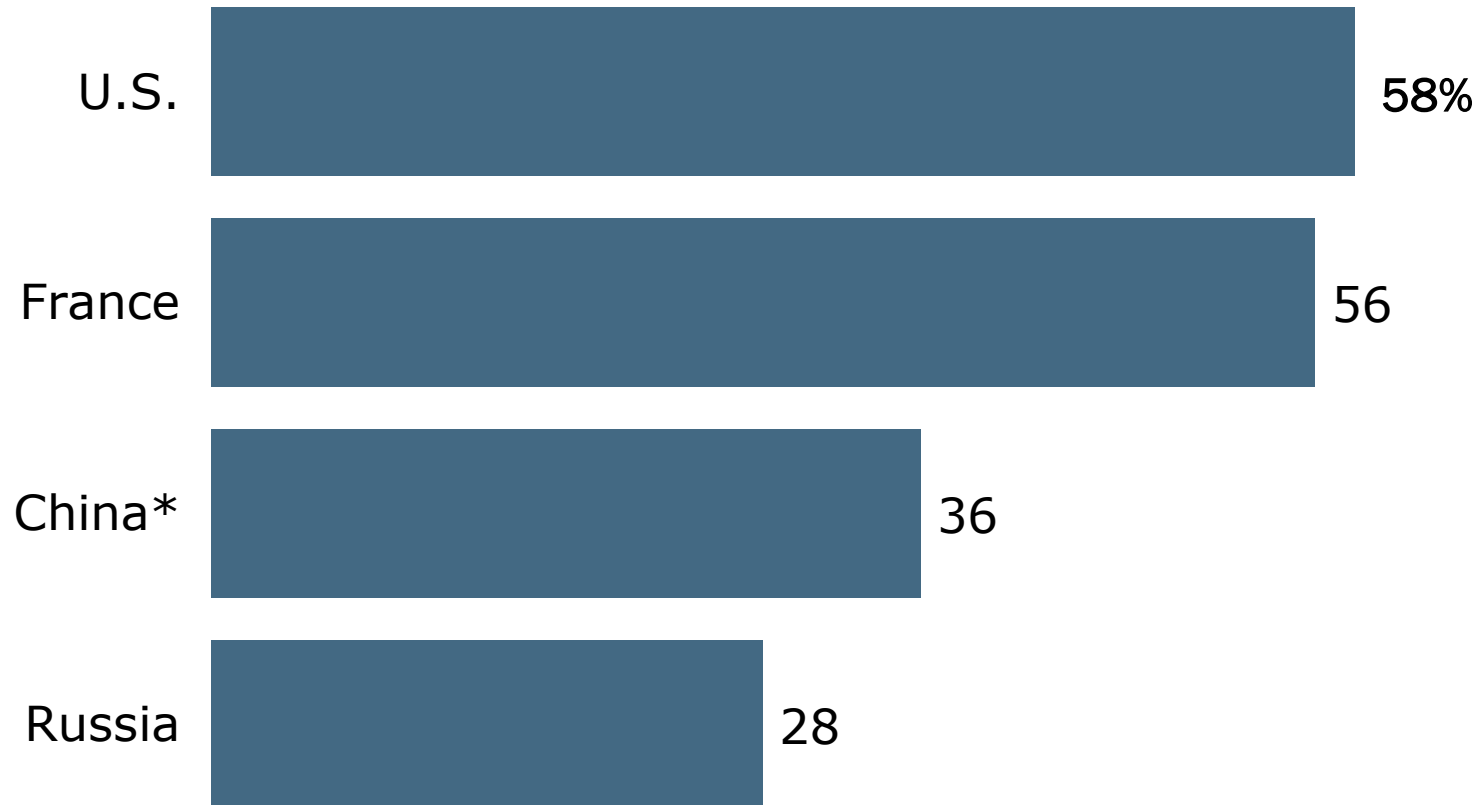
Eroding Faith that U.S. Protects Personal Freedoms of Its People

U.S. government respects personal freedoms

	2013	2014	Change
	%	%	
El Salvador	79	50	-29
Brazil	76	51	-25
Germany	81	58	-23
Pakistan	54	31	-23
Argentina	54	32	-22
Russia	67	47	-20
South Africa	70	52	-18
Nigeria	70	53	-17
Mexico	55	38	-17
Greece	58	43	-15
Chile	66	53	-13
Malaysia	63	50	-13
Spain	69	57	-12
France	80	69	-11
UK	75	65	-10
Uganda	70	60	-10

But Most Still Say U.S. Respects Personal Freedoms

Does the government of ___ respect the personal freedoms of its people?

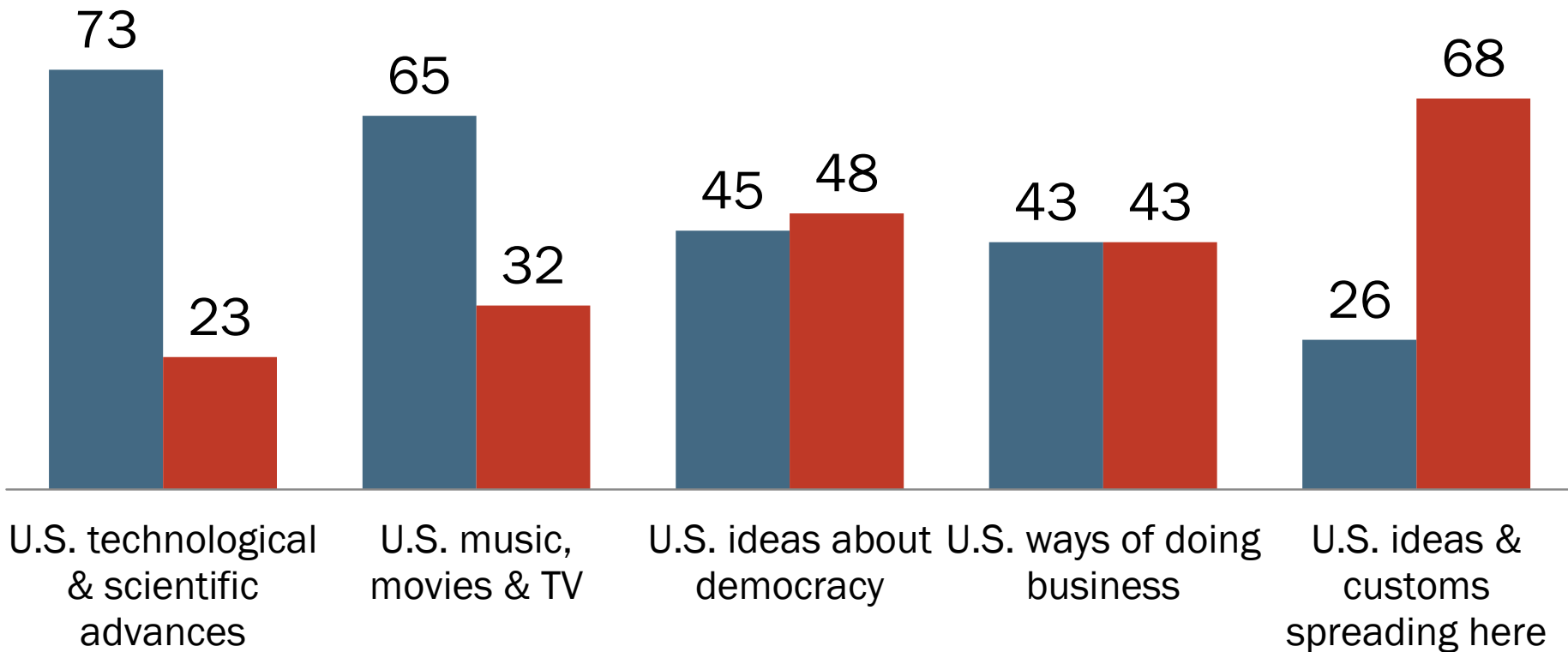


Note: Percentages are global medians saying “yes.”

*Not asked in China.

Views of U.S. Culture, Ideas

■ Positive ■ Negative

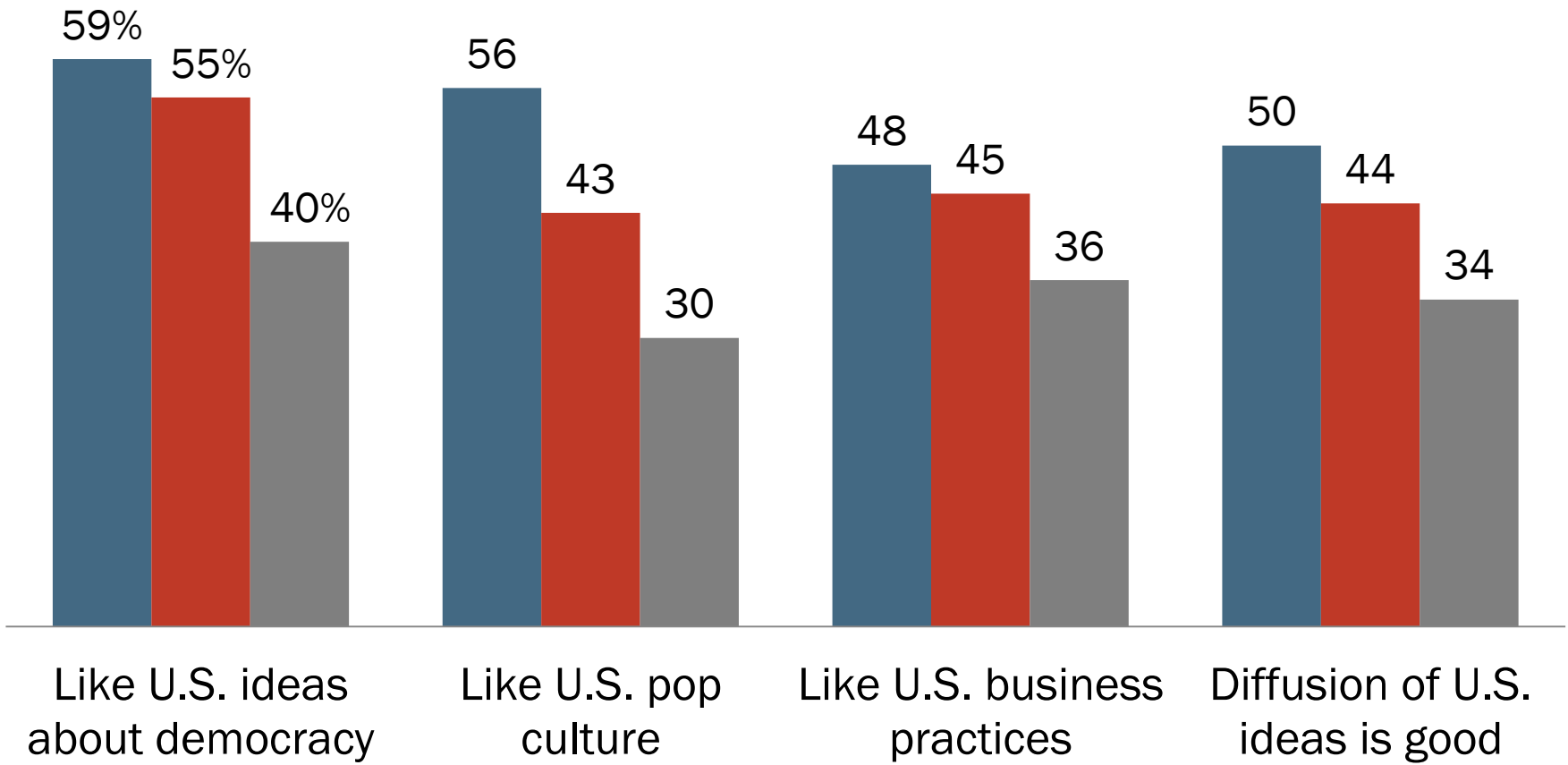


World medians based on 20 countries surveyed in 2012 (not including U.S.).
2012 Pew Global Attitudes survey.

Young Chinese Embrace American Soft Power

Views of American soft power by age

■ 18-29 ■ 30-49 ■ 50+

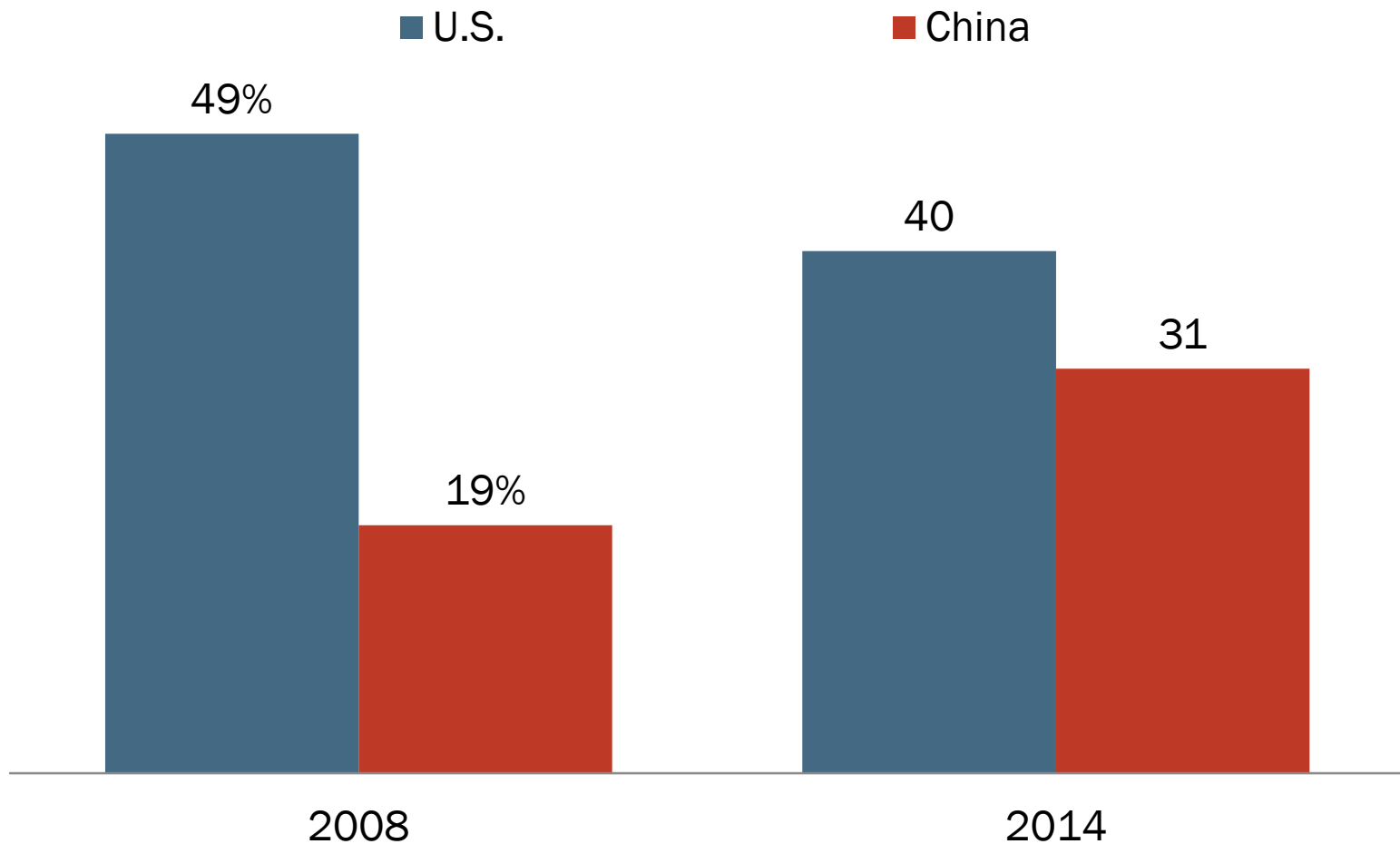


Source: Spring 2012 Global Attitudes survey.

THE EVOLVING BALANCE OF POWER: U.S. VS. CHINA

Worldwide China Gaining on U.S. as Top Economic Power

Today, which one of the following do you think is the world's leading economic power?



Note: Median percentages based on the 20 countries surveyed in both 2008 and 2014.

Europeans Say It Is China

Today, which one of the following do you think is the world's leading economic power?

	U.S.			China		
	2008	2014	Change	2008	2014	Change
	%	%	%	%	%	%
Spain	42	31	-11	24	49	+25
UK	44	34	-10	29	49	+20
France	44	37	-7	31	51	+20
Germany	25	20	-5	30	49	+19

Asia: U.S. Still Seen as World's Leading Economy

Today, which one of the following do you think is the world's leading economic power?

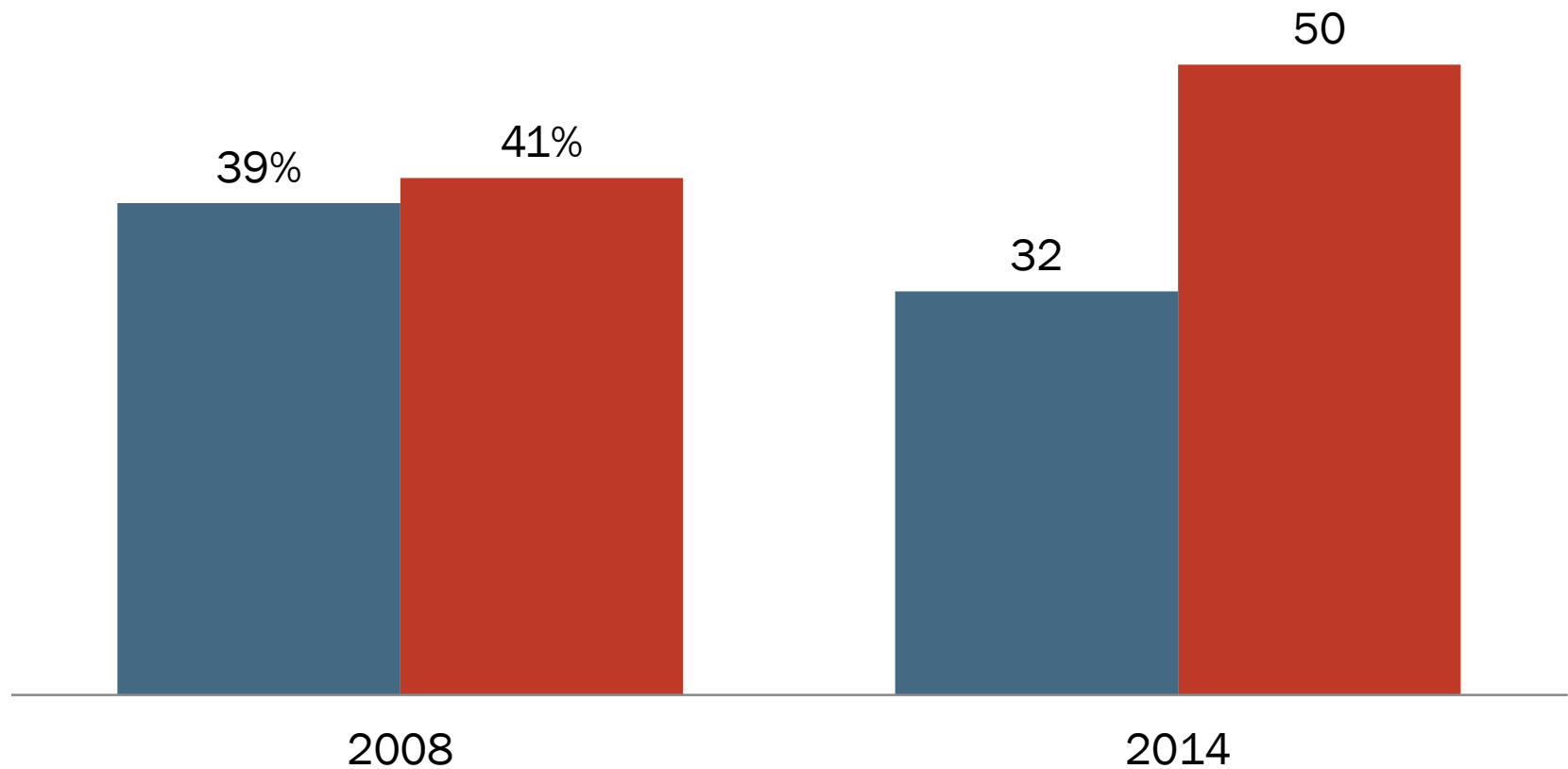
	U.S.	China	Japan	EU	Other/None/ Don't know
	%	%	%	%	%
Philippines	68	14	13	2	4
Bangladesh	62	20	6	8	3
South Korea	60	32	1	5	2
Japan	59	23	4	7	6
Vietnam	56	11	14	10	10
China	55	25	1	6	12
India	47	13	7	1	33
Indonesia	47	27	12	3	12
Malaysia	40	31	13	2	14
Pakistan	35	30	1	1	33
Thailand	30	34	18	6	12
MEDIAN	55	25	7	5	12

Note: **Bolded** figures represent statistically significant majorities or pluralities.

Globally China Seen Replacing U.S. as World Superpower

Which comes closer to your view?

- China will never replace U.S.
- China will eventually replace/has replaced U.S.

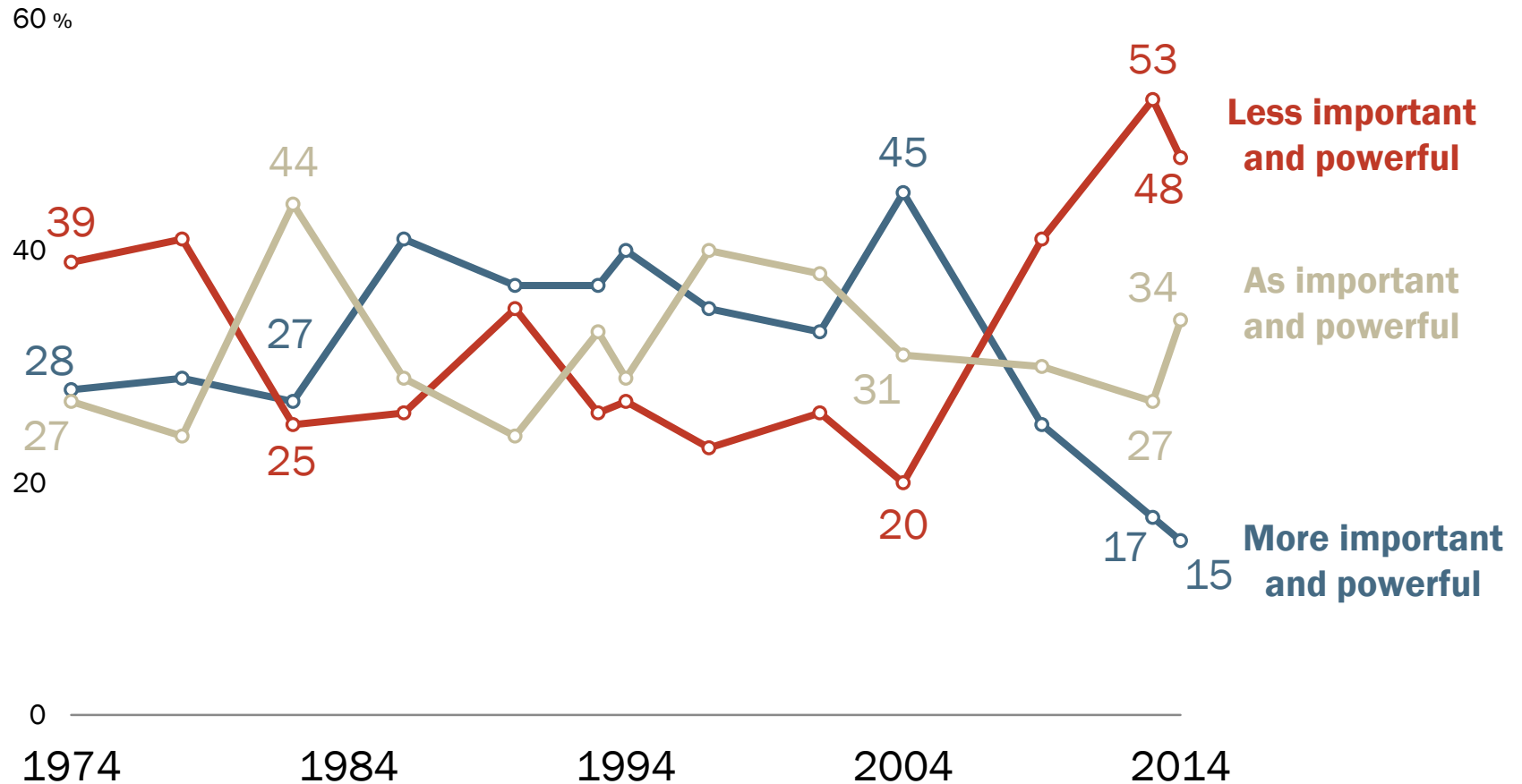


Note: Median percentages based on the 20 countries surveyed in both 2008 and 2014.

AMERICAN VIEWS OF U.S. POWER & ROLE IN THE WORLD

Nearly Half of Americans Say U.S. Is Less Important as a World Leader Than It Was a Decade Ago

Compared with 10 years ago, the U.S. role as a world leader today is ...

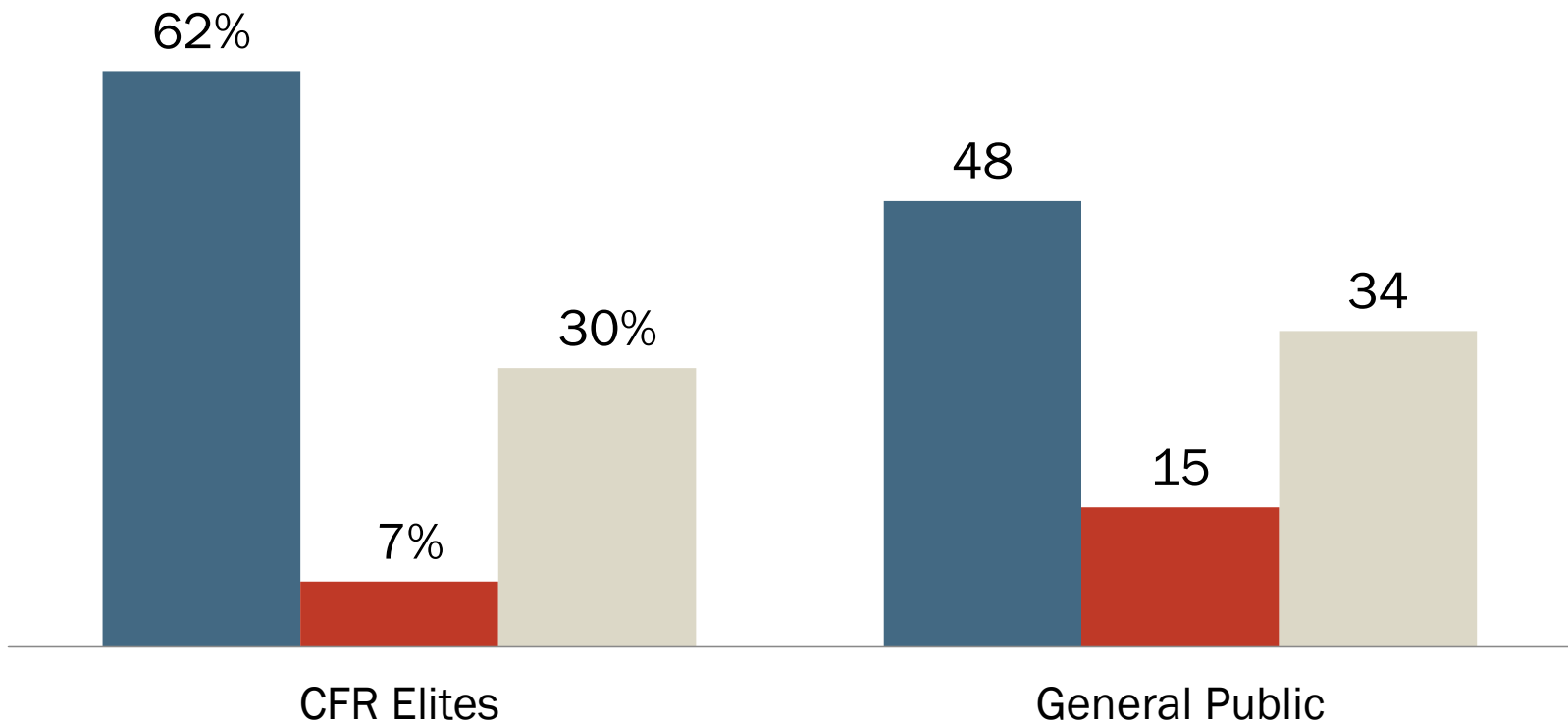


Survey conducted August 20-24, 2014. Other/Don't know response not shown. Pew Research Center/USA Today.

CFR Members, Like Public, Say U.S. Power Has Declined

Compared with 10 years ago, the U.S. role as a world leader today is ...

■ Less important ■ More important ■ As important



CFR data from 2013 'America's Place in the World' survey. General public survey conducted August 20-24, 2014 with Pew Research Center/USA Today.

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